

Name of Corporate Debtor:			Multi-verse Technologies Private Limited							
Date of Commencement of CIRP:			02-09-2024							
List of Creditors as on:			03-12-2024							
Filing under clause (ca) of sub regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
										(Amount in ₹)
Sl. No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of Creditors	0	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	0	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	-	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	7,86,97,016	1	7,86,97,016	-	-	-	4	
5	Operational creditors (Workmen)	0	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	0	-	-	-	-	-	-	6	
7	Operational creditors (Government Dues)	0	-	-	-	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	7	23,73,32,860	6	10,64,43,097	-	13,08,89,763	-	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	-	-	-	-	-	-	9	
Total		8	31,60,29,876	7	18,51,40,113	-	13,08,89,763	-		

Name of Corporate Debtor:		Multi-verse Technologies Private Limited												
Date of Commencement of CIRP:		02-09-2024												
List of Creditors as on:		03-12-2024												
List of secured financial creditors belonging to any class of creditors														
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	(Amount in ₹) Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
NIL														
Total		0	0	0	0	0	0	0	0	0	0	0	0	

Name of Corporate Debtor:		Multi-verse Technologies Private Limited												
Date of Commencement of CIRP:		02-09-2024												
List of Creditors as on:		03-12-2024												
List of unsecured financial creditors belonging to any class of creditors														
(Amount in ₹)														
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
NIL														
Total		0	0	0	0	0	0	0	0	0	0	0	0	

Annexure 3

Name of Corporate Debtor:	Multi-verse Technologies Private Limited														
Date of Commencement of CIRP:	02-09-2024														
List of Creditors as on:	03-12-2024														
List of secured financial creditors (Other than financial creditors belonging to any class of creditors)															
(Amount in ₹)															
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	Security Interest
		Date of receipt	Amount claimed	Amount of claim admitted provisionally	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
Nil															
Total		-	-	-	-	-	-	0.00%	0	0	-	-	-	-	

Name of Corporate Debtor:		Multi-verse Technologies Private Limited												
Date of Commencement of CIRP:		02-09-2024												
List of Creditors as on:		03-12-2024												
List of unsecured financial creditors (Other than financial creditors belonging to any class of creditors)														
(Amount in ₹)														
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	SVAS Opportunities Fund	23-09-2024	7,86,97,016	7,86,97,016	Unsecured	0	0	No	100.00%	0	0	0	0	38,234 Optionally Convertible Bonds issued
Total			7,86,97,016	7,86,97,016		0	0		100.00%	0	0	0	-	

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Date of Commencement of CIRP:		02-09-2024															
List of Creditors as on:		03-12-2024															
List of Operational Creditors (Workmen)																	
														(Amount in ₹)			
Sl. No.	Name of Authorised Representative, if any	Name of Workman	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any			
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC								
NIL																	
Total				0	0			0	0	0	0	0					

Name of Corporate Debtor:		Multi-verse Technologies Private Limited											
Date of Commencement of CIRP:		02-09-2024											
List of Creditors as on:		03-12-2024											
List of Operational Creditors (Employee)													
												Annexure 6	
Sl. No.	Name of Authorised Representative, if any	Name of Employee	Identification	Details of claim		Details of claim				Amount of contingent claim	Amount of any mutual dues, that may	Amount of claim	Amount of claim not
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC				
1	Nil												
Total				-		0		0		0		50,000	4,17,425

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Name of Corporate Debtor:	Multi-verse Technologies Private Limited
Date of Commencement of CIRP:	02-09-2024
List of Creditors as on:	03-12-2024

List of operational creditors (Other than Workmen and Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	New Delhi Television Limited	23-09-2024	8,85,00,000	1,20,00,000	Operational Creditors	0	0	No	0	0	0	7,65,00,000		Admitted as per the books of accounts of the Corporate Debtor
2	Entertainment Network (India) Limited	24-09-2024	5,09,98,545	2,64,47,541	Operational Creditors	0	0	No	0	0	0	2,45,51,004	-	Admitted as per the books of accounts of the Corporate Debtor
3	PVR Inox Limited	23-09-2024	3,18,09,979	3,08,77,979	Operational Creditors	0	0	No	0	0	0	9,32,000	-	Admitted as per the books of accounts of the Corporate Debtor
4	First Advantage Private Limited	22-11-2024	49,38,512.40	48,53,834	Operational Creditors	0	0	No	0	0	0	84,678	-	Admitted as per the books of accounts
5	ARG Outlier Media Private Limited	26-11-2024	4,56,72,164.00	3,06,00,000	Operational Creditors	0	0	No	0	0	0	1,50,72,164	-	Admitted as per the books of accounts
6	Nextbillion.Ai Pte. Ltd	28-11-2024	1,24,86,564.00	-	Operational Creditors	0	0	No	0	0	0	1,24,86,564	-	Since the claim is disputed by the Corporate Debtor, the same is rejected.
7	Avyaan Management Private Limited	30-11-2024	15,29,490.00	12,55,097	Operational Creditors	0	0	No	0	0	0	2,74,393	-	Admitted as per the books of accounts of the Corporate Debtor
8	Baldor Technologies Private Limited	03-12-2024	13,97,606.00	4,08,646	Operational Creditors	0	0	No	0	0	0	9,88,960		Admitted as per the books of accounts of the Corporate Debtor
Total			23,73,32,860	10,64,43,097		0	0		0	0	0	13,08,89,763	-	

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List of Creditors as on:		03-12-2024											
List of other creditors (Other than financial creditors and operational creditors)													
													(Amount in ₹)
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
NIL													
Total		0	0	0	0	0	0	0	0	0	0	0	